

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

September 29, 1999

REGISTRATION NO.: 23811 BOOK: 85 PAGE: 225  
BONDS ISSUED BY: School District of North Kansas City, Missouri  
AMOUNT OF ISSUE: \$9,000,000.00 COUNTY: of Clay  
DATE OF ISSUE: September 1, 1999 MONTH OF MATURITY: March  
PURPOSE OF BONDS: (I) \$500,000 (a portion of \$16,000,000 authorized) principal amount to be used for the purpose of asbestos removal and abatement, roof replacements and renovation of existing facilities and sites; (II) \$8,500,000 (a portion of \$81,050,385 authorized) principal amount to be used for the purpose of building additions to and remodeling existing school buildings and furnishing and equipping the same; conducting major repairs; building, furnishing and equipping new school buildings; acquiring sites; acquiring computer technology

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.400%	\$ 530,000.00	03/01/2004
5.250%	555,000.00	03/01/2005
5.250%	585,000.00	03/01/2006
4.700%	610,000.00	03/01/2007
4.800%	645,000.00	03/01/2008
4.900%	675,000.00	03/01/2009
4.950%	430,000.00	03/01/2010
	450,000.00	03/01/2011 *
	475,000.00	03/01/2012 *
5.100%	925,000.00	03/01/2012
	495,000.00	03/01/2013 *
	520,000.00	03/01/2014 *
5.250%	1,015,000.00	03/01/2014
	550,000.00	03/01/2015 *
	575,000.00	03/01/2016 *
	605,000.00	03/01/2017 *
	635,000.00	03/01/2018 *
	665,000.00	03/01/2019 *
5.550%	3,030,000.00	03/01/2019

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2008 may be called for redemption on and after March 1, 2007. If redemption occurs on March 1, 2007 through February 28, 2009 redemption is with premium.\*\*

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Fahnstock & Co. Inc., Kansas City, Missouri

PURCHASE PRICE: \$8,934,953.60

INTEREST RATE: 5.3412%

ASSESSED VALUATION: 1989 = \$907,037,070; 1995 = \$1,143,098,236

INDEBTEDNESS: (Including this issue) \$94,930,385

NOTICE OF ELECTION: (I) Published two newspapers July 25 and August 1, 1990; (II) Published one newspaper March 20 and 27, 1996; second newspaper March 27, 1996

DATE OF ELECTION: (I) August 7, 1990; (II) April 2, 1996

ELECTION RESULTS: (I) 1990 = Yes...10,552; No...6,693; (II) 1996 = Yes...10,209; No...4,463

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

\*\*Redemption after March 1, 2009 is without premium